

LSE Capital Limited

The Exchange Hub | LSE Plaza | 19-Kashmir Egerton
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 Web: www.lse.com.pk

Share Registrar:

F.D. Registrar Services (Pvt.) Limited
 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road Karachi
 Tel: 021- 32271905-6, Fax: 021- 32621233
 Web: www.fdregistrar.com

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INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS CONFIMATION

Issue of **24,693,310** Ordinary Shares (i.e., **6.82%**) of Rs. 5/- each offered at Rs. 5/- per share (i.e., at Par) payable in full, on acceptance on or before **Thursday, March 5, 2026**

IMPORTANT: NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE-2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED.

| Name and Address of Share-holder(s) | Joint Holder(s) |
|-------------------------------------|-----------------|
| | |

Dear Certificate-holder(s),

In accordance with the provision of Section 83 of the Companies Act, 2017, the provisions of the Companies (Further Issue of Share) Regulations, 2020 and the decision of the Board of Directors in their meeting held on **January 16, 2026**, we are pleased to inform you that your entitlement with respect to **Right Shares** in the ratio of **6.82** ordinary shares for every 100 ordinary shares registered in your name as on **February 9, 2026**, have been credited into your CDC Account. Thus, physical letter of offer is not required to be issued to you.

| CDS Account No. | No. of Shares Held | Right Offer Credited* |
|-----------------|--------------------|-----------------------|
| | | |

*This right offer is now available for trading and settlement in book-entry form as per scheduled dates of trading i.e. **February 12, 2026**, to **February 26, 2026** (both days inclusive).

The right offer at subscription price of Rs. 5/- per share (i.e., at par), must be accepted and paid for in full to the extent of such subscription on or before **March 5, 2026**, for the purpose of exercising the right offer, you will have to request the CDC participant / Investor Account Services (IAS) Department (on behalf of IAS account holder) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of Right Subscription Request, CDC Participant / IAS Department will provide two copies of Right Subscription Request printouts to you to make the payment with authorized banker(s) to the right issue as mentioned in the Right Subscription Request printouts.

Online Payment Option for IAS /Sub-Account Holders –

CDC has introduced Online Payment facility through 1Link for rights subscription. The **Investor Account Holder/Sub Account Holders** can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

If any right offer is not taken up by the CDS account on or before **March 5, 2026**, then these right offers shall be deemed to have been declined by you and will be treated as cancelled. In that event these will be offered to and taken up as decided by the Board of Directors of the Company as per Section 83 of the Companies Act, 2017.

The fractional right entitlements will be consolidated and disposed of on the Pakistan Stock Exchange and the proceeds of such sales, once realized, will be distributed to the certificate-holders in accordance with their respective entitlements, in accordance with the Board Resolution dated **January 16, 2026**.

Please note that once the Right Subscription Request has been initiated by CDC Participant/ IAS Department into CDS, right offer to the extent included in such request will be blocked and therefore cannot be traded further. Please also note that share certificates against paid Right Subscription Requested will be credited to your respective CDS account within 14 business days from the last payment date. Information required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 is enclosed herewith as Annexure "A" and the attested extract of the resolutions passed by the Board of Directors approving the right issue is enclosed as Annexure "B".

By the Order of the Board



MD/CEO

Lahore, Dated:



Director

PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

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Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders

| Activities | Dates |
|--|------------|
| Date of Credit of Unpaid Right Shares into CDS | 11/02/2026 |
| Subscription of Right Offer Start Date | 12/02/2026 |
| Date of Commencement of Trading of Un-Paid Rights at Pakistan Stock Exchange | 12/02/2026 |
| Last Date of Trading of Un-Paid Rights | 26/02/2026 |
| Last Date of Subscription of Right Offer | 05/03/2026 |
| Date of Credit of Right Securities into CDS | 19/03/2026 |

Payment Procedures:

1. Banker(s) to the Issue:

| Bank | Branches for Payment | Account No. | Branch Name & Code where the Account is Maintained |
|---------------------|----------------------|--|--|
| Faysal Bank Limited | All Branches | A/c No. 3192499000005678 IBAN No.PK27FAYS3192499000005678 | All Branches |

2. Eligibility to Renounce the Rights:

- a. Shareholders of the Company are allowed to renounce their rights in favor of any other person(s) to subscribe the right certificates.

3. Exercising the Right Offer into CDS:

- a. For subscription of right offer, CDS account holder will request in writing to his/her CDC participant / IAS Department to initiate Right Subscription Request into CDS on his/her behalf and CDC participant / IAS Department will provide him / her two copies of Right Subscription Request enabling him/her to make the payment with authorized banker to the right issue.
- b. Right Subscription Request can be initiated for full or partial right offer.

4. Payment:

- a. Payment as indicated on Right Subscription Request should be made by cash or crossed Cheque or demand draft or pay order made out to the credit of "**LSE Capital Limited – Right Subscription Account**" for shares through above mentioned branches in Pakistan on or before, **March 5, 2026** along with Right Subscription Request duly filled in and signed by the subscriber(s).
- b. In case of Non-Resident Pakistan / Foreign certificate-holder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, **LSE Capital Limited** at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
- c. All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- d. The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on **March 5, 2026**, unless evidence is available that these have been posted before the last date of payment.
- e. **Online Payment Option for IAS /Sub-Account Holders**- The Investor Account Holder/Sub Account Holders can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

5. ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- a. Payment of the amount indicated on Right Subscription Request to the Company's Banker to the issue on or before **March 5, 2026**, shall be treated as acceptance of the Right offer.
- b. Two copies of Right Subscription Requests should be handed over to the Company's Bankers to the issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.